



David H. Fell & Company
Outstanding in every element.™

NEW ACCOUNT FORM

Please fill out, sign and send back this New Account Worksheet form and a W9 Form to **info@dhfco.com**.

Once approved, you will receive an email from us providing your DH Fell account number and login credentials for online shopping.

Latest W9 Form: <https://www.irs.gov/pub/irs-pdf/fw9.pdf>



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Account information Worksheet

Legal Name: _____

Trade Name (if different): _____

Physical Address: _____

Mailing Address (if different): _____

Business Phone: _____ Fax: _____ E-Mail: _____

Type of Organization: Corporation Partnership SoleProprietorship

Years in Business: _____ Tax ID#: _____ SS# (if a sole proprietorship): _____

Drivers License#: _____ State: _____

If Corporation or Partnership, date formed: _____ State: _____

Type of Business: _____ Industry: _____

Are precious metals essential to the business? Yes No

If no, explain: _____

Buying/Selling in: ___ AU ___ AG ___ PT ___ PD Source of Material (for refining): _____

Are you compliant with the AML Regulations? Yes No

If no, explain: _____

Principal Information

Name: _____ Title: _____ SS#: _____ DOB: _____

Address: _____

Name: _____ Title: _____ SS#: _____ DOB: _____

Address: _____

Bank Reference

Name: _____ Phone: _____ Account#: _____

Address: _____

Trade References

Name: _____ Phone: _____ Fax: _____ Account#: _____

Name: _____ Phone: _____ Fax: _____ Account#: _____

Name: _____ Phone: _____ Fax: _____ Account#: _____

I certify that the above is true and correct and any material is mine to legally sell.

Signature: _____ Date: _____

Name (please print): _____ Title: _____